



Welcome to P.I.E. The simple way to save for bills, special events, or anything you like!

Use this worksheet to determine how much you need direct deposited from each paycheck to pay your bills or save for special events and goals.

P.I.E. WORKSHEET

NAME OF ENVELOPE: _____

(Example: Taxes, Auto Insurance, Phone Bill, Wedding, Shopping Trip)

This envelope is for a Bill Special Event Savings Goal

BILLS →

This bill is due on the _____.

Calculate How Much You Need Per Paycheck For This Bill

Payment amount \$ _____

This is a(n) Annual payment (1)
 Monthly payment (12)
 Quarterly payment (4)

Multiply payment amount by the number of payments per year X _____

= Amount Paid Per Year _____

I am paid Weekly (52)
 Bi-weekly (26)

Number of Paychecks _____

Divide the Amount Paid Per Year by the
Number of Paychecks You Receive in a Year

\$ _____

This amount is approximately how much you will need to set aside in your envelope to pay this bill.

SPECIAL EVENTS & SAVINGS GOALS ↓

Calculate How Much You Will Need Per Paycheck For This Event/Goal

Amount Needed for Event/To Reach Goal \$ _____

Date of Event/ I would like to reach goal _____ Number of Week Before Event/Goal _____

Divide the goal amount by the number of weeks _____

If you are paid weekly, this is approximately how much per paycheck you will need. If paid bi-weekly, multiply this amount by 2.